

# FINANCIAL INTEREST STATEMENT

In accordance with Ordinance No. 14-94, this statement of financial interest shall be filed with the Board of Ethics, or the administrative official designated as the custodian of its records by the Board of Ethics.

**Who Must File:** Elected city officials, Candidates for elected city office, Members of the city Planning and Zoning commission and board of adjustment, members of the Board of Ethics and all non-elected officers and employees of the city or any city agency who are authorized to make purchases of materials or services, or award contracts, leases or agreements, on behalf of the city or city agency, involving the expenditure of more than \$500.00 dollars.

NAME: \_\_\_\_\_

1. OFFICE HELD, OR ELECTED OFFICE SOUGHT: \_\_\_\_\_  
(Mayor, Council Member, Board Member, Fire Chief, Etc.)

2. CURRENT ADDRESS:

A. Business name and address (including telephone number):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. Home address and telephone number:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. OCCUPATION:

A. Filer: \_\_\_\_\_

B. Spouse: \_\_\_\_\_

4. Please identify any source of income of the filer and the filer's immediate family members that exceeded \$5,000 during the preceding calendar year, and the nature of the income (salary, commission, dividends, retirement fund distribution, etc.)

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

C. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
D. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Please list the name and address of any business located within the state in which the filer or any member of the filer's immediate family had at any time during the preceding calendar year an interest of ten thousand dollars (\$10,000) at fair market value or five percent (5%) ownership or more:

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

C. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Please list the name and address of any business located outside of the state, if the business has engaged in any business transactions with the city during the past three (3) years, or which is anticipated to engage in any business transactions with the city, in which the filer or any member of the filer's immediate family had at any time during the preceding calendar year an interest of ten thousand dollars (\$10,000) at fair market value or five percent (5%) ownership interest or more:

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Please designate as either commercial, residential or rural and the location of all real property within the county, other than the filer's primary residence, in which the filer or any member of the filer's immediate family had during the preceding calendar year an interest of ten thousand dollars (\$10,000) or more.

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
C. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. Please list each source by name and address of gifts or honoraria having an aggregate fair market value of one hundred dollars (\$100) or more from any single source, excluding gifts received from family members, received by the filer or any member of the filer's immediate family during the preceding calendar year:

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. Please list the name and address of any creditor owed more than ten thousand dollars (\$10,000) except debts arising from the purchase of a primary residence or the purchase of consumer goods which are bought or used primarily for personal, family or household purposes:

A. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

**NOTE: Nothing in this financial interest statement should be construed to require any officer, employee or candidate to disclose any specific dollar amounts nor the names of individual clients or customers of businesses listed as sources of income.**